



Ad hoc Announcement

Sale of „exceet electronics“ activities

Grevenmacher, 29 June 2018 – exceet Group SE („exceet“) signed a contract today with the Austrian S&T Group to sell its „exceet electronics“ activities. The „exceet electronics“ activities are part of exceet’s business segment „Electronic Components, Modules & Systems (ECMS)“ and includes the operating locations in Grossbettlingen (Germany), Ebbs (Austria) and Rotkreuz (Switzerland). The completion of the transaction is subject to clearance by the appropriate cartel authorities. The agreed purchase price amounts to EUR 30 to 31 million depending on certain balance sheet positions.

„exceet electronics“ activities generated revenues of EUR 55.8 million and an operating loss (EBITDA) of EUR 0.8 million in the financial year 2017.

Without the „exceet electronics“ activities the exceet Group would have achieved the following results in the first quarter 2018:

(In EUR)	Pro Forma Q1 2018 without exceet electronics	Q1 2018 Report
Net Sales	22.1 million	38.0 million
EBITDA ¹⁾	2.7 million	3.1 million
EBITDA in % of Net Sales ¹⁾	12.3%	8.2%
Net Profit	1.1 million	0.8 million

With this step, exceet continues to consequently focus on optimizing the value of its electronic investments.

1) See page 27-29 “19. Alternative Performance Measures (APM)” of the Interim Report for the first quarter 2018
http://www.exceet.com/fileadmin/exceet/downloads/ir/q_bericht/exceet_Group_Q1_2018_Quarterly_Report.pdf#page=27

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About exceet

exceet is a listed holding company focusing on technology corporations within the healthcare and electronics markets.